

Manitoba's Labour Force down by 3,100 Persons, Employment down by 4,000

From March 2023 to April 2023, the Manitoba labour force decreased by 3,100 persons (-0.4%). Canada's labour force increased by 46,600 (+0.2%). Compared to the previous April, the labour force increased by 2.0% in Manitoba.

Manitoba's employment level decreased by 4,000 (-0.6%) in April. This follows an increase of 3,300 positions in the previous month.

Employment growth varied across the country, with Manitoba ranking tenth in employment among the provinces (-0.6%). Prince Edward Island recorded the largest gain (+2.5%). Canada's employment over the one-month period increased by 41,400 persons or 0.2%.

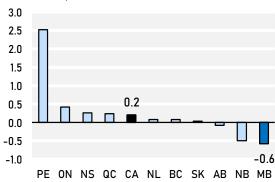
| Manitoba Labour Market, Mar 2 | 023 to Apr 2 | 023 | |
|--|--------------|-----------|----------------|
| | Mar-23 | Apr-23 | Change |
| Working-Age (15+) Population | 1,078,900 | 1,081,800 | ↑ 0.3% |
| Labour force | 725,500 | 722,400 | -0.4% |
| Employment | 691,400 | 687,400 | ↓ -0.6% |
| Full-time | 569,900 | 564,400 | ↓ -1.0% |
| Part-time | 121,500 | 123,000 | ↑ 1.2% |
| Private Employment | 508,500 | 507,500 | -0.2% |
| Private Sector Employees | 435,900 | 435,500 | -0.1% |
| Self-employed | 72,600 | 72,100 | -0.7% |
| Public Sector Employees | 182,900 | 179,900 | -1.6% |
| Unemployment rate (%) | 4.7 | 4.8 | ↑ 0.1pts |
| Youth Unemployment rate (%) | 8.3 | 9.8 | ↑ 1.5pts |
| Participation rate (%) | 67.2 | 66.8 | ↓ -0.4pts |
| Employment rate (%) | 64.1 | 63.5 | ↓ -0.6pts |
| Source: Statistics Canada Labour Force Survey, Tables 14-10-0287-01 and 14-10-0288-01 | | | MBS 🍫 |

From April 2022 to April 2023, Manitoba's Employment increased Employment, month-over-month change (%) by 13,400 persons, or 2.0%.

Private sector employees in Manitoba decreased by 400 (-0.1%) from March to April. The public sector decreased by 3,000 jobs (-1.6%). Self-employed decreased by 500 jobs (-0.7%).

Full-time employment decreased by 5,500 positions (-1.0%) from March to April, while part-time employment increased by 1,500 positions (+1.2%).

March 2023 - April 2023

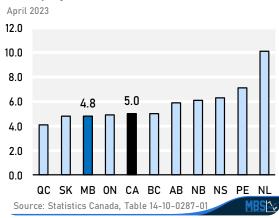


Source: Statistics Canada, Table 14-10-0287-01





Unemployment rate (%)



Unemployment Rate Increases to 4.8%

Manitoba's unemployment rate was 4.8% for April 2023, increasing by 0.1 percentage point from the previous month and below Canada's rate of 5.0%.

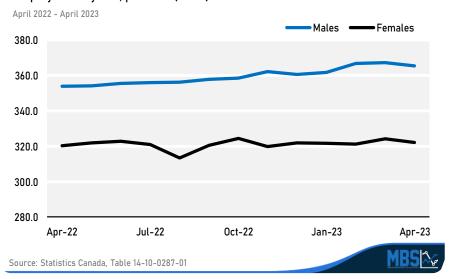
Quebec recorded the lowest unemployment rate among the provinces at 4.1%. Newfoundland and Labrador recorded the highest unemployment rate at 10.1%.

Compared to April 2022, Manitoba's unemployment rate remained unchanged at 4.8%.

The province's youth (aged 15 to 24 years) unemployment rate was 9.8%, up 1.5 percentage points from the previous month. Canada's youth unemployment rate for April 2023 was 9.6%, an increase of 0.4 percentage points compared to the previous month.

Compared to April 2022, the youth unemployment rate in Manitoba is up 0.3 percentage points.

Employment by sex, persons (000's)



Both Male and Female Employment Decreased in April

In Manitoba, female employment decreased in April, down by 1,900 jobs (-0.6%), with decreases in full-time jobs (-3,100; -1.3%) and increases in part-time jobs (+1,100; +1.4%). Nationally, female employment remained unchanged. Manitoba's employment among males decreased by 2,000 (-0.5%) in April, with decreases in full-time jobs (-2,400; -0.7%), and increase in part-time jobs (+400; +0.9%). At the national level, employment among males increased by 0.4%. Compared to the previous year, employment increased for females, up by 1,900 jobs (+0.6%), and increased for males, up by 11,500 jobs (+3.5%).



Public Administration Recorded the Largest Job Loss

Manitoba's service-producing sectors decreased in April, down 1,800 positions (-0.3%) since March 2023. The goodsproducing sectors decreased by 2,200 jobs (-1.4%). Employment in the service-producing sectors increased by 2.0% over the previous year, while employment in the goods-producing sectors increased by 1.8%. Among all industries in Manitoba, Transportation and warehousing recorded the largest monthly job gain of 1,000 (+2.6%) in April 2023, while Public administration

Transportation and warehousing 1,000 Business, building and other support services 800 700 Other services (except public administration) 600 300 Wholesale and retail trade 100 Educational services Finance, insurance, real estate, rental and leasing 100 -100 Construction Accommodation and food services -300 -300 Health care and social assistance -400 Forestry, fishing, mining, quarrying, oil and gas -400 Professional, scientific and technical services -1.000 Information, culture and recreation -1,000 Manufacturing Agriculture -1,500 Public administration -3,000 -2,500 -2,000 -1,500 -1,000 -500 1,000 1,500 500

Source: Statistics Canada Table 14-10-0355-01

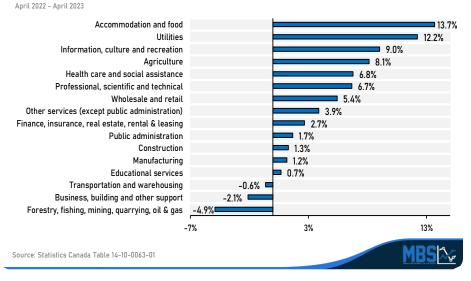
recorded the largest job loss (-2,400; -5.2%). Compared to the previous April, Transportation and warehousing increased by 0.5%, while Public administration increased by 7.0% over the same period.

Employment change by industry, number of workers

Accommodation and Food Led Hourly Wage Growth in April

Average hourly wages for Manitoba employees rose 4.5% (+\$1.26 to \$29.02) on a year-overyear basis in April 2023. Canada's hourly rate was up 5.2% (+\$1.66 to \$33.38) over the same period. Manitoba's goods-producing sectors saw a below-average growth of 4.3% (+\$1.22 to \$29.64), while Services-producing sectors saw an above-average increase of 4.6% (+\$1.27 to \$28.86). Accommodation and food led average hourly wage growth, up 13.7% (+\$2.09 to \$17.37), while Forestry, fishing, mining, quarrying, oil & gas recorded the largest decline at -4.9% (-\$2.02 to \$39.10) in April 2023.

Average hourly wage growth by industry, year-over-year change (%)





Participation Rate Among Persons Aged 55+ Below Pre-COVID Levels

Participation rate declines

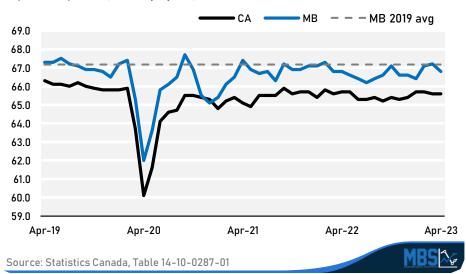
The percentage of Manitobans aged 15 and over participating in the labour force currently stands at 66.8% (April 2023). The April 2023 rate is slightly lower than the pre-COVID rate, as measured by Manitoba's 2019 average (67.2%). Manitoba typically outpaces the national average and currently ranks fourth highest in the country (Alberta leading at 69.8%).

Less persons aged 55+ participating in the labour force

When examining the participation rate of persons aged 55 and older, Manitoba's outlook is notable. While the participation rate among youths (15-24) has increased by 1.3 percentage points since 2019 and core-aged (25-54) has increased by 0.5 percentage points, persons aged 55 and older decreased the most, down 2.0 percentage points to 37.7%. Nationally, the participation rate of persons aged 55+ is down 1.3 percentage points compared to 2019 average. Although the difference between current participation rate and 2019

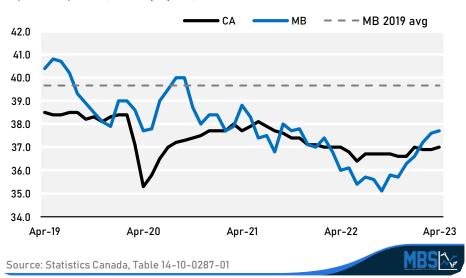
Labour force participation rate, 15 years and over

April 2019 - April 2023 (Seasonally adjusted)



Labour force participation rate, 55 years and over

April 2019 - April 2023 (Seasonally adjusted)



average is decreasing, Manitoba still has the sixth largest decline among provinces.

While changes in participation rate of an age group can reflect a range of factors, such as retirement, persons no longer looking for work, an influx of persons moving into the province, the downward trend in the 55+ age group suggests the former.

What is the Participation Rate?

The number of people ages 15 and older who are employed or actively seeking employment (unemployed), in relation to the size of the total non-institutionalized, civilian working-age population.



Winnipeg, Manitoba

| Month-over-month | Mar-23 | Apr-23 | (| Change |
|-----------------------------|-----------------------|-----------------------|----------|----------------|
| Labour Force | 443,800 | 447,100 | ↑ | 0.7% |
| Employment | 421,000 | 423,200 | ↑ | 0.5% |
| Unemployment | 22,800 | 23,900 | ↑ | 4.8% |
| Unemployment rate (%) | 5.1 | 5.3 | ↑ | 0.2pts |
| Participation rate (%) | 67.7 | 68.0 | ↑ | 0.3pts |
| | | | | |
| Year-over-year | Apr-22 | Apr-23 | (| Change |
| Year-over-year Labour Force | Apr-22 439,800 | Apr-23 447,100 | ↑ | Change 1.7% |
| | • | • | ↑ | · · |
| Labour Force | 439,800 | 447,100 | ↑ ↑ | 1.7% |
| Labour Force Employment | 439,800 416,900 | 447,100 423,200 | ↑ ↑ | 1.7% 1.5% |



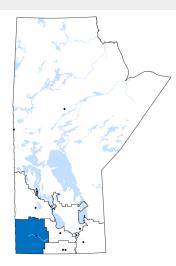
Southeast, Manitoba

| Month-over-month | Mar-23 | Apr-23 | Change |
|---------------------------|--------|--------|---------------|
| Labour Force | 69,200 | 70,300 | ↑ 1.6% |
| Employment | 66,500 | 67,900 | ↑ 2.1% |
| Unemployment | 2,600 | 2,400 | ↓ -7.7% |
| Unemployment rate (%) | 3.8 | 3.4 | ↓ -0.4pts |
| Participation rate (%) | 67.6 | 68.5 | ↑ 0.9pts |
| Year-over-year | Apr-22 | Apr-23 | Change |
| Labour Force | 67,000 | 70,300 | ↑ 4.9% |
| Employment | 63,600 | 67,900 | ↑ 6.8% |
| Unemployment | 3,400 | 2,400 | -29.4% |
| Unemployment rate (%) | 5.1 | 3.4 | ↓ -1.7pts |
| Official profit rate (70) | J.1 | 0.7 | ψ p.to |



Southwest, Manitoba

| Month-over-month | Mar-23 | Apr-23 | | Change |
|----------------------------|------------------|------------------|--------------|----------------|
| Labour Force | 57,800 | 58,400 | ↑ | 1.0% |
| Employment | 55,600 | 55,800 | \uparrow | 0.4% |
| Unemployment | 2,200 | 2,600 | ↑ | 18.2% |
| Unemployment rate (%) | 3.8 | 4.5 | ↑ | 0.7pts |
| Participation rate (%) | 63.0 | 63.6 | ↑ | 0.6pts |
| Year-over-year | Apr-22 | Apr-23 | | Change |
| | | | | |
| Labour Force | 59,600 | 58,400 | \downarrow | -2.0% |
| Labour Force Employment | 59,600 57,100 | 58,400 55,800 | ↓ ↓ | -2.0% -2.3% |
| | • | , | Ť. | |
| Employment | 57,100 | 55,800 | <u></u> | -2.3% |



Note: Table figures are represented as a three month moving average using unadjusted data. Source: Statistics Canada, table 14-10-0387-01



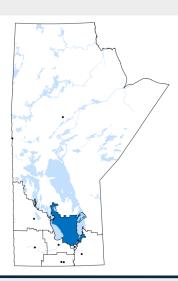
South Central and North Central, Manitoba

| Month-over-month | Mar-23 | Apr-23 | С | hange |
|-----------------------------|----------------------|----------------------|--------------|---------------|
| Labour Force | 62,900 | 62,200 | \downarrow | -1.1% |
| Employment | 61,100 | 60,100 | \downarrow | -1.6% |
| Unemployment | 1,800 | 2,100 | ↑ | 16.7% |
| Unemployment rate (%) | 2.9 | 3.4 | ↑ | 0.5pts |
| Participation rate (%) | 67.3 | 66.4 | \downarrow | -0.9pts |
| | | | | |
| Year-over-year | Apr-22 | Apr-23 | С | hange |
| Year-over-year Labour Force | Apr-22 60,200 | Apr-23 62,200 | C ↑ | hange 3.3% |
| | • | • | C ↑ | |
| Labour Force | 60,200 | 62,200 | ↑ | 3.3% |
| Labour Force Employment | 60,200 58,300 | 62,200 60,100 | ↑ ↑ | 3.3% 3.1% |



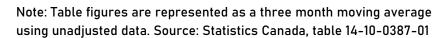
Interlake, Manitoba

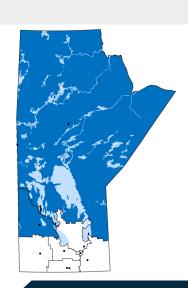
| Month-over-month | Mar-23 | Apr-23 | Change |
|------------------------|--------|--------|--------------------------|
| Labour Force | 46,700 | 46,800 | ↑ 0.2% |
| Employment | 44,700 | 44,600 | ↓ -0.2% |
| Unemployment | 2,000 | 2,200 | ↑ 10.0% |
| Unemployment rate (%) | 4.3 | 4.7 | ↑ 0.4pts |
| Participation rate (%) | 59.9 | 59.9 | \leftrightarrow 0.0pts |
| Year-over-year | Apr-22 | Apr-23 | Change |
| Labour Force | 45,400 | 46,800 | ↑ 3.1% |
| Employment | 43,800 | 44,600 | ↑ 1.8% |
| Unemployment | 1,600 | 2,200 | ↑ 37.5% |
| Unemployment rate (%) | 3.5 | 4.7 | ↑ 1.2pts |
| Participation rate (%) | 59.0 | 59.9 | ↑ 0.9pts |



Parklands and North, Manitoba

| Month-over-month | Mar-23 | Apr-23 | Change |
|----------------------------|------------------|------------------|------------------|
| Labour Force | 34,100 | 34,200 | ↑ 0.3% |
| Employment | 32,800 | 32,700 | ↓ -0.3% |
| Unemployment | 1,300 | 1,500 | ↑ 15.4% |
| Unemployment rate (%) | 3.8 | 4.4 | ↑ 0.6pts |
| Participation rate (%) | 62.0 | 62.3 | ↑ 0.3pts |
| V | | A 00 | 01 |
| Year-over-year | Apr-22 | Apr-23 | Change |
| Labour Force | 32,400 | 34,200 | ↑ 5.6% |
| | • | • | |
| Labour Force | 32,400 | 34,200 | ↑ 5.6% |
| Labour Force Employment | 32,400 31,100 | 34,200 32,700 | ↑ 5.6% ↑ 5.1% |







Labour Force Survey

The Labour Force Survey (LFS) is a household survey carried out monthly by Statistics Canada.

- employment rate is the number of employed people as a percentage of the population aged 15+.
- unemployment rate is the number of unemployed people as a percentage of the labour force (employed and unemployed and looking for work).
- participation rate is the number in the labour force as a percentage of the population.
- Full-time employment is the number of persons who working 30 hours+ per week at their main job.

All estimates are seasonally adjusted, unless otherwise specified. This removes seasonal and calendar effects allowing for comparisons between time periods.

The LFS estimates are based on a sample and are therefore subject to sampling variability.

https://www23.statcan.gc.ca/imdb/p2SV.pl?Function=getSurvey&SDDS=3701

Survey Reference Week

April Labour Force Survey (LFS) data reflect labour market conditions during the week of April 9-15, 2023.

Coming Up:

June 9 Labour Force Survey for May 2023

July 7 Labour Force Survey for June 2023

August 4 Labour Force Survey for July 2023

All data sources are Statistics Canada, unless otherwise stated. More information from MBS can be found on our website: https://www.gov.mb.ca/mbs/