

# MANITOBA ANALYTICS

## Manitoba Trade with the U.S.

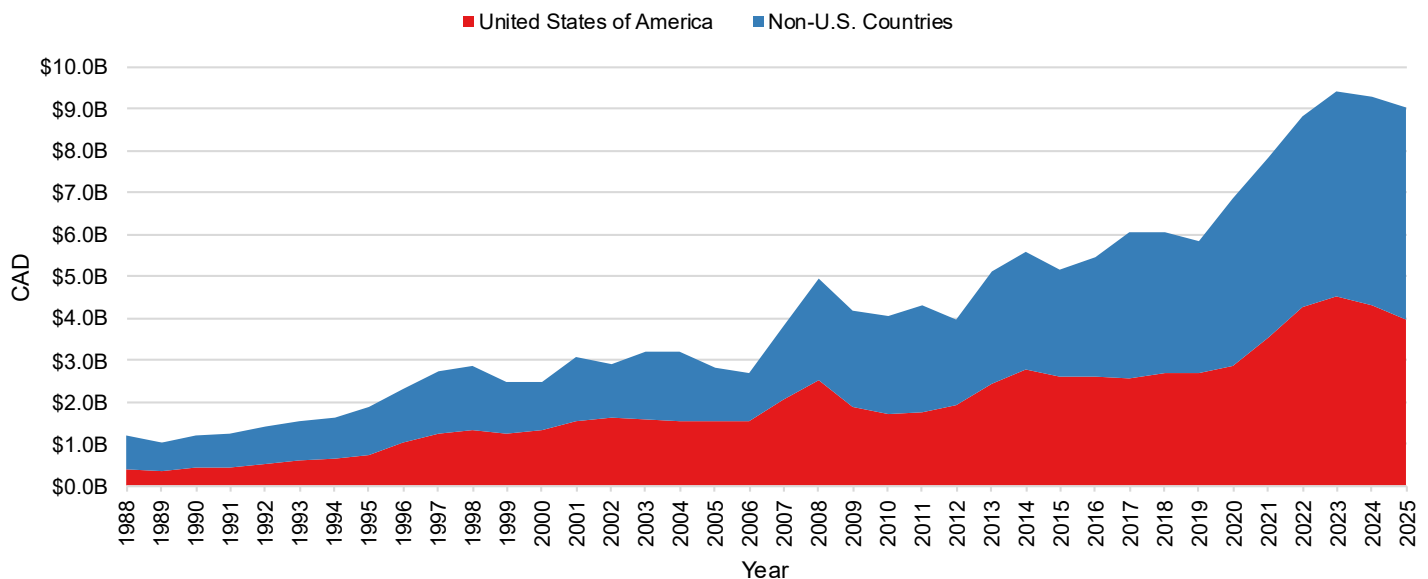


In 2025, Manitoba's agri-food exports and imports reached \$9.04 and \$2.06 billion, respectively.

The United States is Manitoba's top agri-food trade partner, with \$3.95 billion in exports to the U.S. and \$1.74 billion in imports to Manitoba in 2025. Over the past decade, the U.S. has accounted for 46 per cent of Manitoba's total agri-food exports and 86 per cent of its agri-food imports.

Manitoba agri-food exports to the U.S. have steadily increased, achieving an overall annual growth rate of 4.3 per cent in value in the past decade. During this same period, agri-food exports from Manitoba to other countries, including China, Japan and Mexico, have also experienced a comparable annual growth rate of 7.1 per cent.

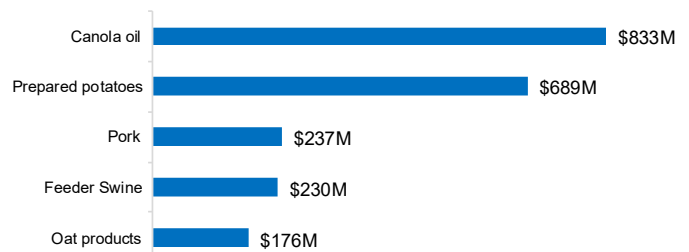
Manitoba Agri-food Export with The U.S. and Non-U.S. Countries



### Manitoba Agri-food Exports to the U.S. in 2025

- Manitoba agri-food exports to the U.S. declined 8.1 per cent compared to the previous year, mainly due to lower canola oil volumes and reduced prices for canola meal.
- Canola products remained Manitoba's top agri-food exports to the U.S. in 2025, led by \$833 million in canola oil and \$173 million in canola meal.
- Other top agri-food exports to the U.S. in 2025 included prepared potatoes (\$689 million), pork (\$237 million), feeder swine (\$230 million) and oat products (\$176 million).

Top 5 Exports from Manitoba to U.S. in 2025



Source: CATSNET



- Manitoba agri-food exports to the U.S. are quite diverse at the state level. In 2025, the top five U.S. states accounted for only 37 per cent of total exports. These states were Illinois (ten per cent), North Dakota (eight per cent), Iowa (seven per cent), Minnesota (seven per cent) and Wisconsin (six per cent).

- Although exports of canola oil and canola meal to the U.S. declined by 26 per cent in value, the U.S. continues to account for a significant share of Manitoba’s canola exports—86 per cent of canola oil and 96 per cent of canola meal—highlighting a strong reliance on this market.

- While the value of prepared potato exports to the U.S. fell by 11 per cent, the U.S. remains the major export market for Manitoba’s prepared potatoes (93 per cent), including frozen fries, while seven per cent are sent to Mexico.

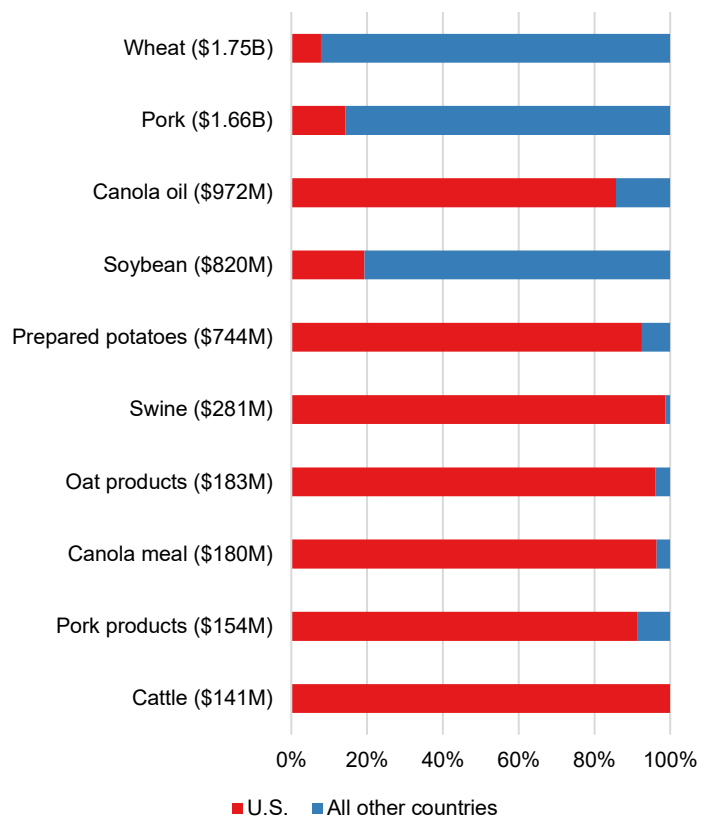
- Livestock exports rely heavily on the U.S. market. In 2025, all Manitoba cattle exports (both feeder and slaughter cattle) and 99 per cent of hog exports (mainly feeder hogs) were shipped to the U.S. Manitoba was the largest pig exporter in Canada in 2025, with over 46 per cent of the national total by volume.

- A substantial share of Manitoba’s oats (77 per cent) and oat products (96 per cent) were exported to the U.S. While wheat and pork remain significant agri-food exports with a large proportion going to the U.S., notable volumes were shipped to non-U.S. markets, reflecting a more diversified export profile.

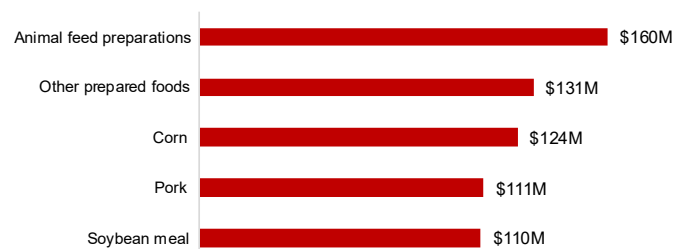
### The U.S. Agri-food Imports to Manitoba in 2025

- In 2025, Manitoba imported \$1.7 billion in agri-food products from the U.S., down 8.8 per cent compared to 2024, mainly due to a decline in corn import volume.
- Manitoba imported a large amount of animal feed from the U.S., reaching \$160 million in 2025. Other top agri-food imports from the U.S. included prepared food (\$131 million), corn (\$124 million), pork (\$111 million) and soybean meal (\$110 million).

Proportion of Selected Manitoba Agri-food Exports Shipped to the U.S. vs Other Markets (2025)



Top 5 Imports from U.S. to Manitoba in 2025



Source: CATSNET

April 15, 2026

### Contact us

- Go to [manitoba.ca/agriculture](http://manitoba.ca/agriculture) and click on [Markets and Statistics](#).
- Email us at [industryintelligence@gov.mb.ca](mailto:industryintelligence@gov.mb.ca).
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