



**LETTER OF INTENT
BETWEEN
MANITOBA EDUCATION, TRAINING AND YOUTH (MANITOBA, CANADA)
AND
CANADIAN EDUCATION AND INVESTMENTS (CHINA) CO. LTD.**

In a spirit of mutual cooperation, and cooperation, and in order to enhance understanding and friendship between Manitoba and China, Honourable Drew Caldwell, representing the Department of Education, Training and Youth (Manitoba, Canada) and Mr. Jin Meng, representing the Canadian Education and Investments (China) Co. Ltd. Have engaged in preliminary discussions regarding the development and establishment of a Manitoba high school program in china.

It is understood that further discussions are needed to finalize details and develop an implementation plan. These discussions will occur over the next several months and will lead to a more formal agreement.

Manitoba Education, Training and Youth is pleased to have the opportunity to enter into preliminary discussions with the Canadian Education and Investments (China) Co. Ltd. To explore the establishment of a Manitoba high school program in China.

original signed by
Honourable Drew Caldwell
Department of Education, Training
And Youth (Manitoba, Canada)

Date: May 22, 2001

original signed by
Mr. Jin Meng
Canadian Education and
Investment (China) Co. Ltd.

Date: May 22, 2001